

MEMORANDUM

To: Finance, Expenditure, and Legal Subcommittee
Subject: RFP for Auditing Services
Date: April 4, 2011
From: Carey Fry, District Accountant

The District's Request for Proposals for Professional Auditing Services was advertised in the Omaha World Herald on February 28, 2011 and again on March 7, 2011, following the selection schedule. Under Policy 15.2.B.3 of the Directors' Policy Manual, auditing services are obtained in accordance with Policy 15.6 (Purchases by Formal Competitive Bidding), which does not require a selection committee.

The District received four bids, as summarized below.

	2011	2012	2013	2014	2015	Total
Hayes and Associates	\$37,000	\$38,850	\$40,800	\$42,800	\$44,950	\$204,400
Bland and Associates	\$39,000	\$39,000	\$40,750	\$42,500	\$44,000 *	\$205,250
Orizon Group	\$39,800	\$40,500	\$41,300	\$42,100	\$42,900	\$206,600
McGladrey & Pullen	\$43,000	\$44,100	\$45,250	\$46,400	\$47,600	\$226,350

* Plus \$3,000 per major program each year

- **It is recommended that the Subcommittee recommend to the Board that the General Manager be authorized to execute a contract for auditing services with Bland and Associates for FY2011 and FY2012, subject to approval as to form by the District's legal counsel.**